

ALTERNATIVE FUELS INFRASTRUCTURE REGULATION HEAVY-DUTY VEHICLES





ELECTRIC CHARGING INFRASTRUCTURE

| | COMMISSION PROPOSAL | | NEEDED IN REALITY | | | | |
|-------------------------------------|---------------------|-------------|-------------------|------------------------|-------------|---------------------------|-------------|
| TEN-T core network | 31 Dec 2025 | 31 Dec 2030 | 31 Dec 2035 | 1 July 2025 | 1 July 2027 | 1 July 2030 | 1 July 2035 |
| Power output per recharging pool | ≥1,400kW | ≥3,500kW | | ≥5,000kW | | ≥6,500kW | |
| Number/power of recharging stations | 1 x 350kW | 2 x 350kW | | 4 x 350kW 4 x 800kW | | 4 x 1,200kW | |
| TEN-T comprehensive network | 31 Dec 2025 | 31 Dec 2030 | 31 Dec 2035 | 1 July 2025 | 1 July 2027 | 1 July 2030 | 1 July 2035 |
| Power output per recharging pool | | ≥1,400kW | ≥3,500kW | | ≥1,400kW | ≥3,000kW | ≥5,000k |
| Number/power of recharging stations | | 1 x 350kW | 2 x 350kW | | 2 x 350kW | 2 x 800kW | 2 x 1,200kW |
| Safe and secure parking areas | 31 Dec 2025 | 31 Dec 2030 | 31 Dec 2035 | 1 July 2025 | 1 July 2027 | 1 July 2030 | 1 July 2035 |
| | | 1 x 100kW | | 4 x 100kW | | | |
| Urban nodes | 31 Dec 2025 | 31 Dec 2030 | 31 Dec 2035 | 1 July 2025 | 1 July 2027 | 1 July 2030 | 1 July 2035 |
| Aggregated power output | ≥600kW | ≥1,200kW | | | | ≥1,600kW | |
| Individual power output | ≥150kW | ≥150kW | | | | All ≥150kW + 2 x 350kW | |



HYDROGEN REFUELLING STATIONS

- Set intermediate target for 2025, matching the ambitious roll out of fuel-cell electric trucks from 2024 onwards
- Not more than 300km between publicly accessible refuelling stations for liquid hydrogen by 1 January 2027



LNG AND CNG FILLING STATIONS

Appropriate number of public LNG and CNG refuelling points should be put in place as soon as possible

Zero-emission trucks are beginning to hit the road in large numbers. However, suitable (public) infrastructure is still missing almost completely – this is something the Alternative Fuels Infrastructure Regulation (AFIR) needs to address urgently.

The **technical specifications and requirements** of charging and refuelling infrastructure for battery and fuel-cell electric heavy-duty vehicles are **completely different from those for cars**.

Particularly with respect to:

- Locations of charging and refuelling stations
- Space requirements
- Minimum power output levels

AFIR KEY RECOMMENDATIONS

- Increase the level of total power output requirements per recharging pool / station on the TEN-T core network
- Increase the number of charging stations available at truck parking areas
- Increase the level of total power output requirements for charging pools at urban nodes
- Speed up the deployment of hydrogen refuelling stations and lower the maximum distance between liquid hydrogen stations